

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

CHEROKEE
ACQUISITION

In re:

CELSIUS NETWORK LLC, et al.,

Debtors

Chapter 11

No. 22-10964 (MG)

(Jointly Administered)

TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(1) of the Federal Rules of Bankruptcy Procedure of the transfer, other than for security, of the claim referenced in this evidence and notice.

Name of Transferor:
Valeri Mickle

Name of Transferee:
SLFAQ, LLC

Name and Current Address of
Transferor:

Valeri Mickle
(Redacted)

Name and Address where notices and payments
to transferee should be sent:

SLFAQ, LLC
Attn: Joseph E. Sarachek
670 White Plains Rd. - Penthouse
Scarsdale, NY 10583

Claim No./Schedule	Creditor Name	Amount	Debtor	Case No.
Schedule F Line (3.1.568947)	Valeri Mickle	as described on Schedule F (attached)	Celsius Network LLC	22-10964

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By: 
Transferee/Transferee's Agent

Date: October 20, 2023

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

EVIDENCE OF TRANSFER OF CLAIM

Annex B

TO: U.S. Bankruptcy Court
Southern District of New York ("Bankruptcy Court")

AND TO: Celsius Network LLC ("Debtor")
Case No. 22-10964 ("Case")

Proof of Claim #: Not Filed
Schedule F Line #: 3.1.568947

VALERI MICKLE ("Seller"), for good and valuable consideration the receipt and sufficiency of which is hereby acknowledged, does hereby unconditionally and irrevocably sell, transfer and assign unto:

SLFAQ, LLC
Attn: Ryan Vollenhals
670 White Plains Rd. - Penthouse
Scarsdale, NY 10583

its successors and assigns ("Buyer"), all rights, title and interest in and to the claim of Seller, including all rights: (a) of reclamation and all administrative priority claims, and any cure payments made on account of Seller in the claim; (b) to any proof(s) of claim filed; (c) in and to any secured claim, collateral or any liens held by Seller; (d) to vote on any question relating to the claim in the Case; (e) to cash, interest, principal, securities or other property in connection with the Case; and (f) to any amounts listed on Debtor's schedules, in the principal amount of the Schedule F amount, which represents 100% of the total claim amount of the Schedule F amount ("Claim") against Debtor in the Bankruptcy Court, or any other court with jurisdiction over Debtor's Case.


Seller hereby waives: (a) any objection to the transfer of the Claim to Buyer on the books and records of Debtor and the Bankruptcy Court; and (b) any notice or right to a hearing as may be imposed by Federal Rule of Bankruptcy Procedure 3001, the Bankruptcy Code, applicable local bankruptcy rules or other applicable law. Seller acknowledges, understands, agrees, and hereby stipulates that an order of the Bankruptcy Court may be entered without further notice to Seller transferring the Claim to Buyer and recognizing Buyer as the sole owner and holder of the Claim.


Buyer does not assume and will not be responsible for any obligations or liabilities of Seller related to or in connection with the Claim or the Case. You are hereby directed to make all future payments and distributions free and clear of all setoffs and deductions, and to give all notices and other communications in respect of the Claim to Buyer.

IN WITNESS WHEREOF, each of the undersigned have duly executed this Evidence of Transfer of Claim by their duly authorized representative dated October 20 2023.

VALERI MICKLE

SLFAQ, LLC

By: 
Name: Valeri Mickle
Title: Individual

By: 
Name: Joseph E. Sarachek
Title: Managing Partner

3.1.568947	VALERI MICKLE	ADDRESS REDACTED	22-10964-mg	Doc 3863	Filed 10/20/23 Entered 10/20/23 16:41:18 Pg 3 of 3	10/20/23 16:41:18 Main Document BAT 3176.63410903523 BTC 10.5054769470542 CEL 182.537362177602 COMP 31.3284696139861 DASH 19.8775233790297 DOT 204.621061491972 EOS 890.041286564172 ETC 61.5782104152072 ETH 63.4213508231675 KNC 6067.40567700435 LINK 7998.55817972701 LTC 38.2972879165693 MATIC 19593.7792225841 OMG 289.535073740275 SNX 2259.37360804034 UNI 347.81918472911 XLM 6708.95095132923 ZEC 13.873831694638 ZRX 64253.188937742		
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